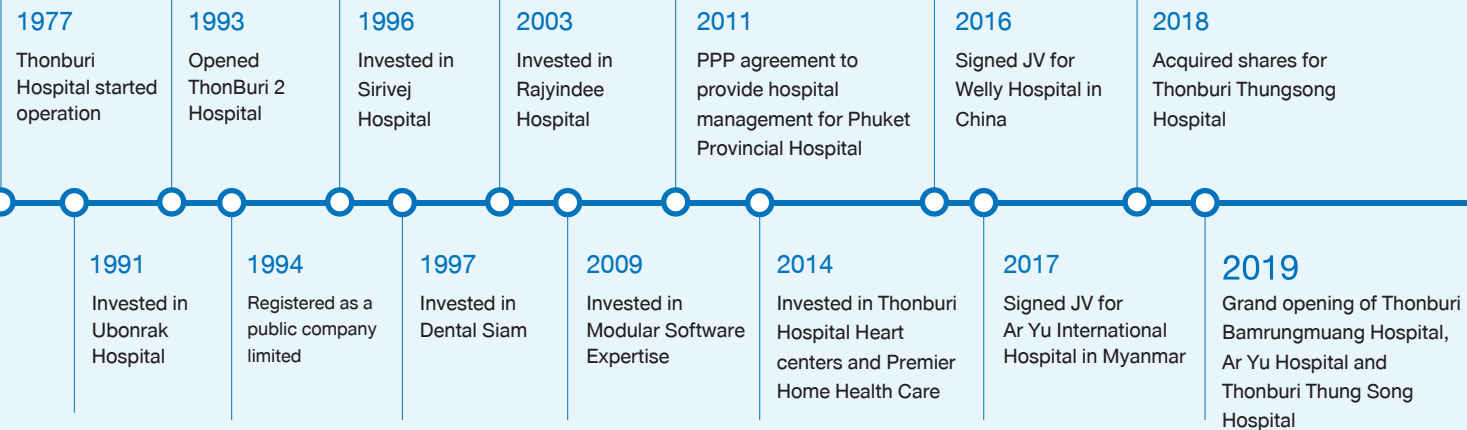




## THONBURI HEALTHCARE GROUP PCL.

Thonburi Healthcare Group Public Company Limited offers healthcare services such as medical treatment, diagnosis, and surgeries. In addition to this they supply medical equipment, provide residential care services, and develop software for hospital management. The company operates private hospitals in Thailand, both in Bangkok and other parts of the country, through direct management, affiliated firms as well as joint ventures.

### MILESTONES



## FACT SHEET Q3/2019 Performance

Thonburi Healthcare Group Public Company Limited

### MEDICAL SERVICES



### HEALTHCARE SOLUTION PROVIDER

### OTHER BUSINESS



### CONTACT US

#### Thonburi Healthcare Group Public Company Limited

34/1 Itsaraphap Road, Ban Chang Lo  
sub-district, Bangkok Noi district,  
Bangkok 10700

Tel: +66 (0)2 487 2000, +66 95 3705728  
Website: [www.thg.co.th](http://www.thg.co.th)

#### Investor Relations Contact

Tel: +66 95 3705728  
Email: [ir@thg.co.th](mailto:ir@thg.co.th)

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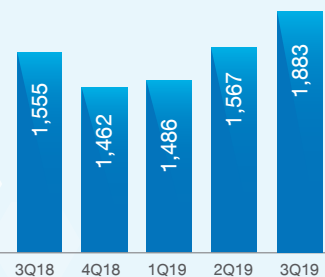




## REVENUE

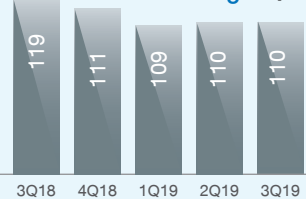
## HOSPITAL BUSINESS

+21% YoY  
+20% QoQ



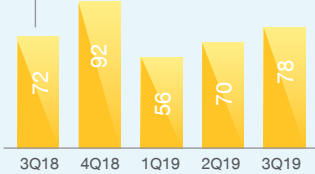
## HOSPITAL MANAGEMENT

-7.6% YoY  
no change QoQ



## HEART CENTER

+8.3% YoY  
+11% QoQ



- 8 Domestic Hospitals
- 2 Overseas Hospitals
- 3 Management for Hospitals and Medical Center
- 3 Heart Centers
- MOU for consultancy in Asia



Bangkok  
435 Beds



Bangkok  
95 Beds



Bangkok  
47 Beds at the beginning



Songkhla  
196 Beds



Ubon Ratchathani  
100 Beds



Chanthaburi  
90 Beds



Nakorn Srithammarat  
50 Beds at the beginning



- Check up/Treatment at home
- Jin Wellbeing County, mixed-use development
- Thonburi Health Village
- Drug stores
- Exclusive distributor dental supply brands

## 2019 TARGET OF JIN WELLBEING COUNTY PROJECT



200 units transfer

as at end of 3Q19



100% completion



102 units transferred since 4Q18



150 units sold



48 units backlog



- Software Development to support internal operation
- Project Development

## JIN WELLBEING COUNTY

Construction Progress: July 2019



## STOCK INFORMATION

THG

Last Price  
26.75 THB

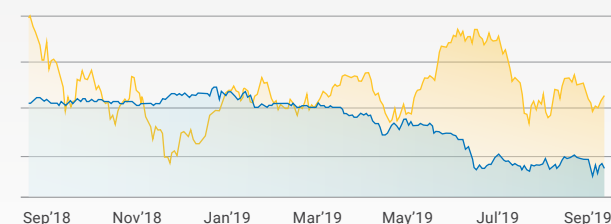
52-Week High / Low  
33.75 / 22.20

Market Cap  
753.28 (USD mn)

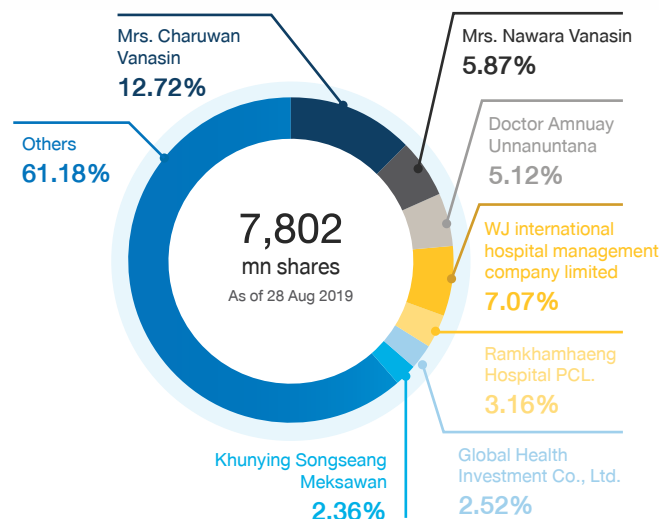
Market Cap  
22,712.89 (THB mn)

Free Float  
59.12%

SET : 1,637.22 THG : 23.60 As of 30 Sep 2019



## SHAREHOLDING STRUCTURE



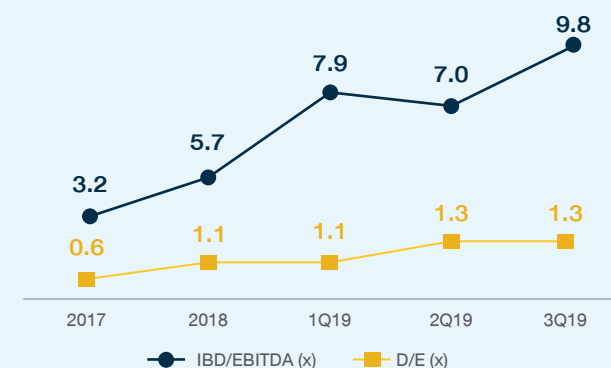
## DIVIDEND

On 13 Aug 19, BoD approved  
Interim dividend payment for 1H19 performance

THB 0.10/share  
XD date 27 Aug 19  
Payment date 12 Sep 19

Dividend policy:  
not less than 40% of net profit

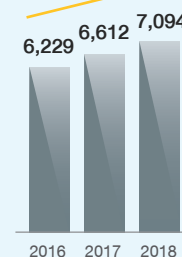
## GEARING RATIO



## REVENUE

Unit: THB mn

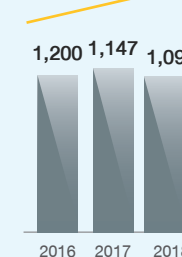
5.22% CAGR



## EBITDA

Unit: THB mn

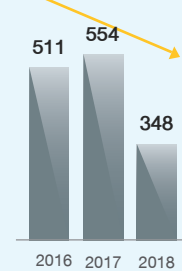
2.50% CAGR



## NET PROFIT

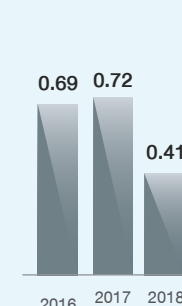
Unit: THB mn

-10.91% CAGR



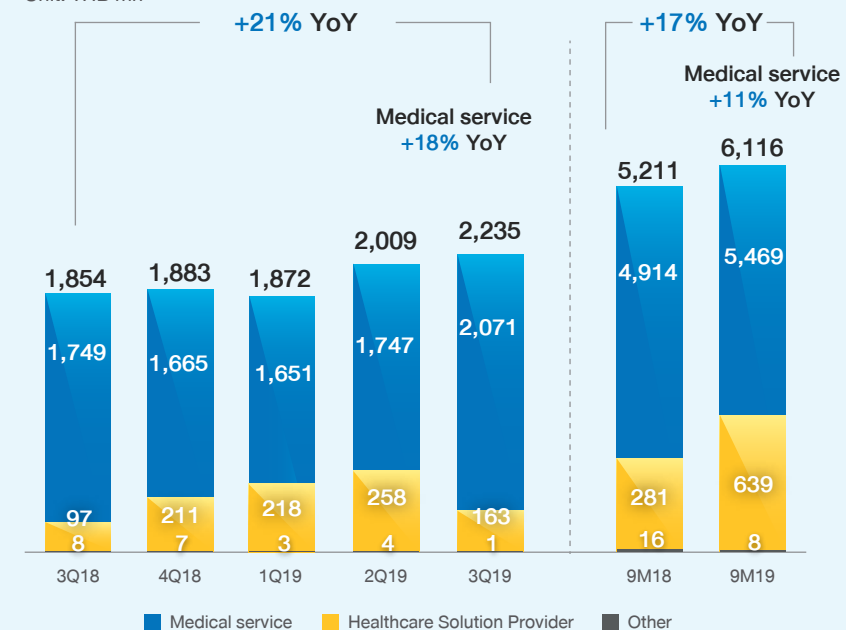
## EARNING PER SHARE

Unit: THB mn



## QUARTERLY REVENUE

Unit: THB mn



Revenue growth was mainly from sales of Jin Wellbeing County and Thonburi Bamrungmuang Hospital.

## REVENUE BREAKDOWN

