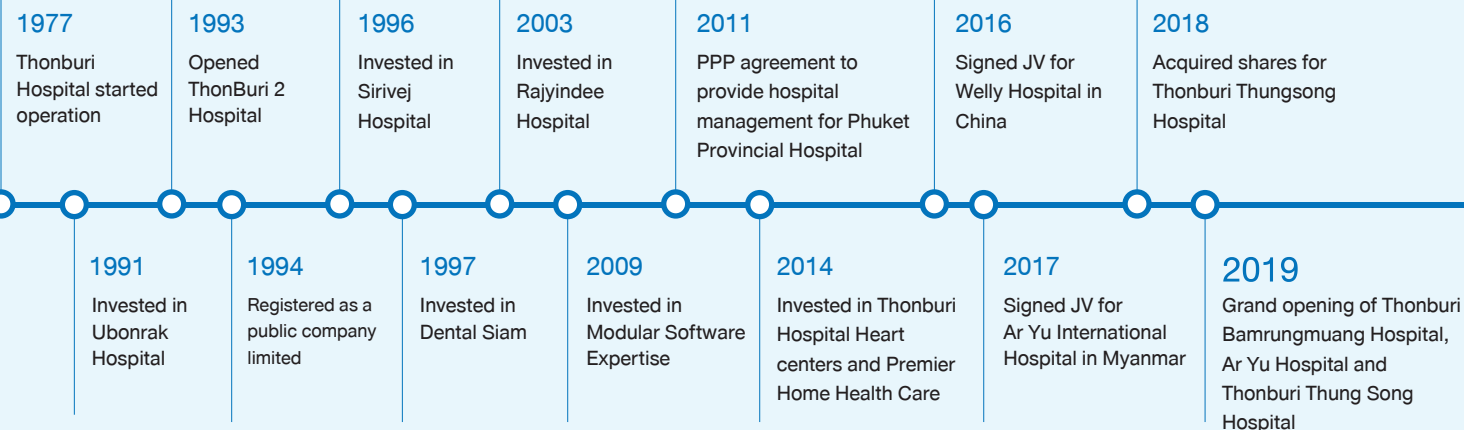




THONBURI HEALTHCARE GROUP PCL.

Thonburi Healthcare Group Public Company Limited offers healthcare services such as medical treatment, diagnosis, and surgeries. In addition to this they supply medical equipment, provide residential care services, and develop software for hospital management. The company operates private hospitals in Thailand, both in Bangkok and other parts of the country, through direct management, affiliated firms as well as joint ventures.

MILESTONES



FACT SHEET Q4/2019 Performance

Thonburi Healthcare Group Public Company Limited

MEDICAL SERVICES



HEALTHCARE SOLUTION PROVIDER

OTHER BUSINESS



CONTACT US

Thonburi Healthcare Group Public Company Limited

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Bangkok 10700

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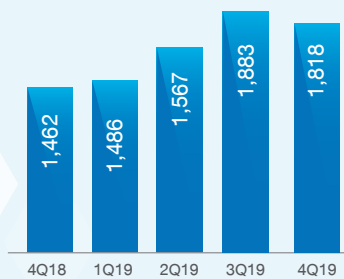




REVENUE

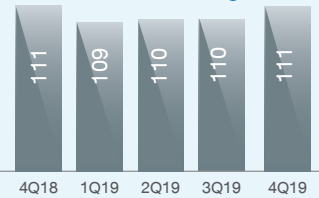
HOSPITAL BUSINESS

+24% YoY
-3.5% QoQ



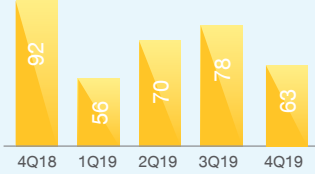
HOSPITAL MANAGEMENT

no change YoY
no change QoQ



HEART CENTER

-32% YoY
-19% QoQ



- 8 Domestic Hospitals
- 2 Overseas Hospitals
- 3 Management for Hospitals and Medical Center
- 3 Heart Centers
- MOU for consultancy in Asia



Bangkok
435 Beds



Bangkok
95 Beds



Bangkok
47 (initial) Beds



Bangkok
55 Beds



Songkhla
196 Beds



Nakorn Srithammarat
50 (initial) Beds



Chantaburi
90 Beds



Ubonratchathani
100 Beds



- Check up/Treatment at home
- Jin Wellbeing County, mixed-use development
- Thonburi Health Village
- Drug stores
- Exclusive distributor dental supply brands

JIN WELLBEING COUNTY PROJECT

As at end of 2019



100% completion



107 units transferred since 4Q18



150 units sold in 2019



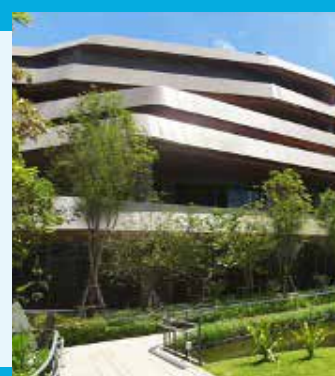
43 units backlog



- Software Development to support internal operation
- Project Development

JIN WELLBEING COUNTY

Construction Progress: July 2019



STOCK INFORMATION

THG

Last Price
26.75 THB

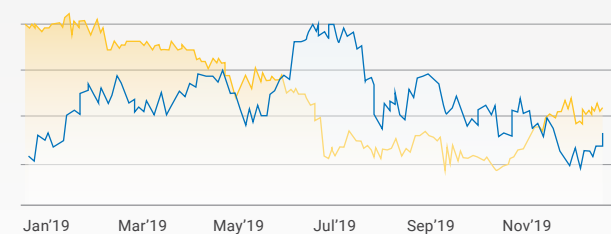
52-Week High / Low
33.75 / 22.20

Market Cap
534.25 (USD mn)

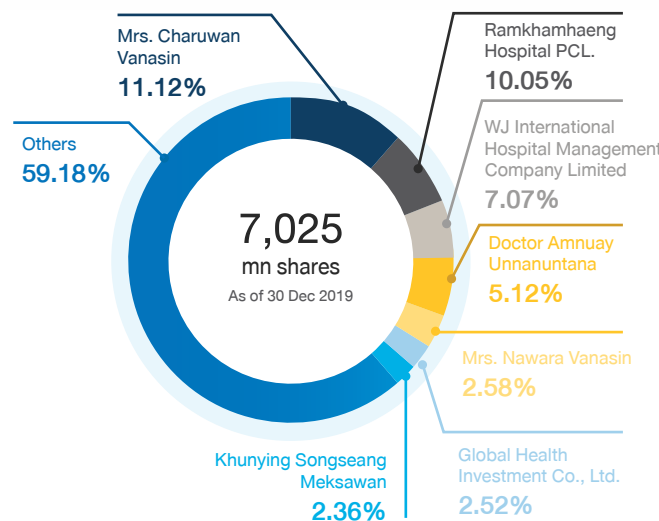
Market Cap
16,641.97 (THB mn)

Free Float
53.30%

SET : 1,579.84 THG : 26.75 As of 30 Dec 2019



SHAREHOLDING STRUCTURE



DIVIDEND

On 27 Feb, BoD approved to propose dividend payment of THB 0.40 per share, subject to AGM.
That includes the interim dividend payment in September 2019 at THB 0.10 per share.

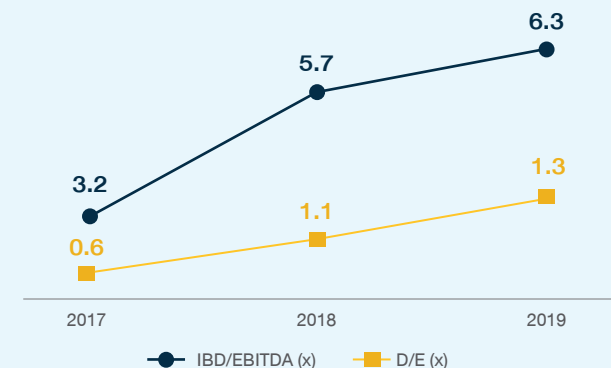
THB 0.30/share

XD date 12 Mar 20

Payment date 14 May 20

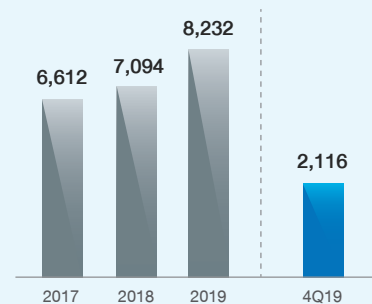
Dividend policy:
not less than 40% of net profit

GEARING RATIO



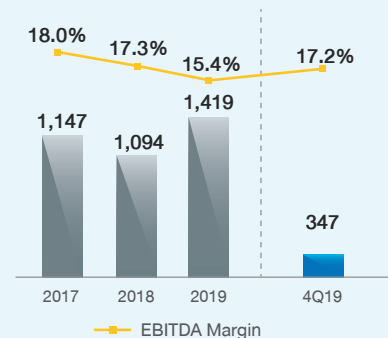
REVENUE

Unit: THB mn



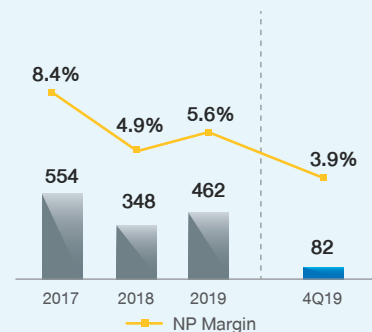
EBITDA

Unit: THB mn



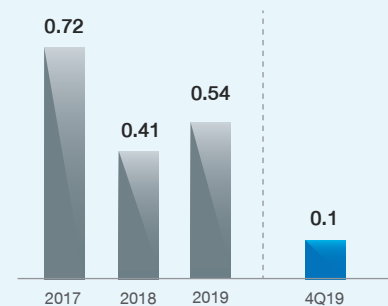
NET PROFIT

Unit: THB mn



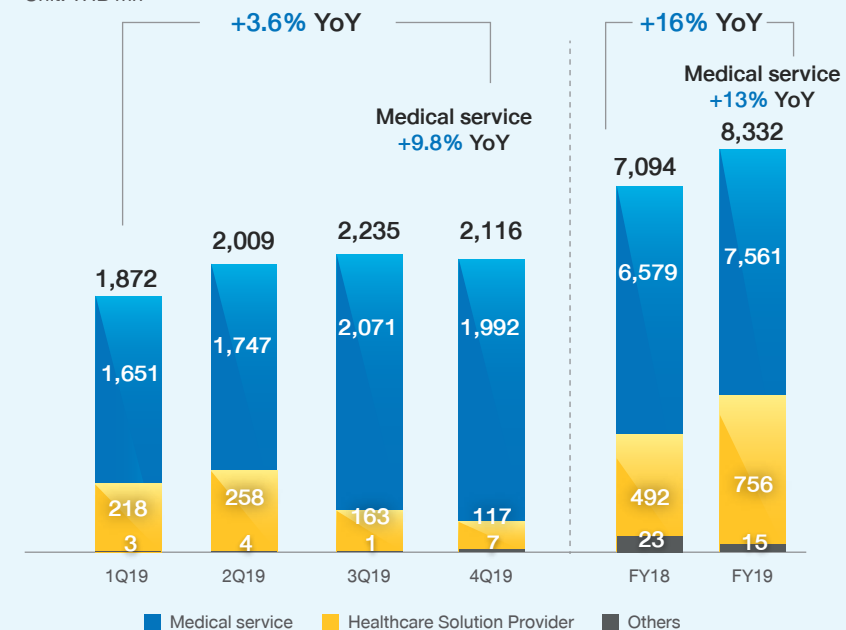
EARNING PER SHARE

Unit: THB



QUARTERLY REVENUE

Unit: THB mn



Revenue growth was mainly from sales of Jin Wellbeing County and Thonburi Bamrungmuang Hospital.

REVENUE BREAKDOWN

