



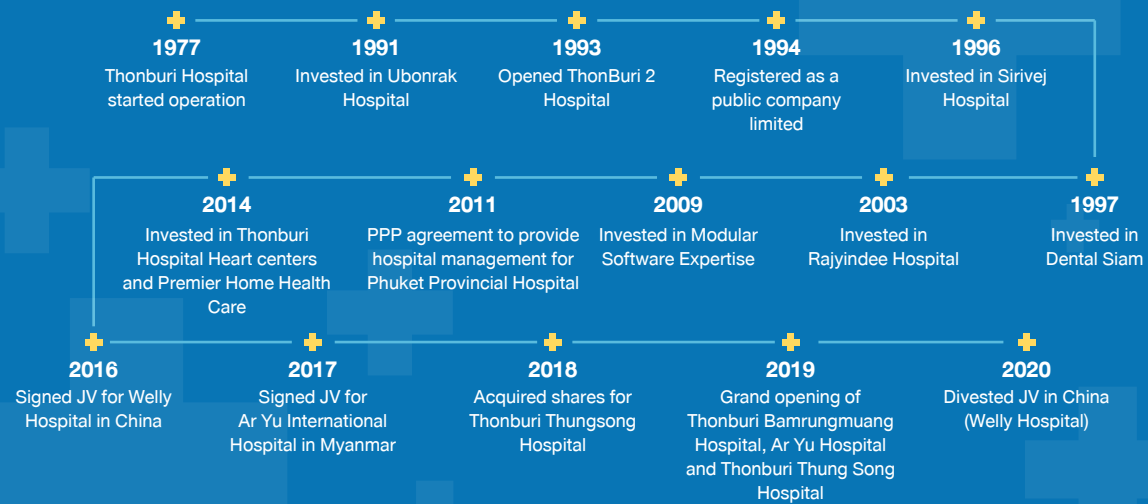
THONBURI HEALTHCARE GROUP PCL.

Thonburi Healthcare Group Public Company Limited offers healthcare services such as medical treatment, diagnosis, and surgeries. In addition to this they supply medical equipment, provide residential care services, and develop software for hospital management. The company operates private hospitals in Thailand, both in Bangkok and other parts of the country, through direct management, affiliated firms as well as joint ventures.

FACT SHEET Q3/2020 Performance

Thonburi Healthcare Group Public Company Limited

MILESTONES



MEDICAL SERVICES



HEALTHCARE SOLUTION PROVIDER



OTHER BUSINESS



CONTACT US



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HOSPITAL BUSINESS



Bangkok 435 Beds



Bangkok 95 Beds



Bangkok 47 (initial) Beds



Bangkok 55 Beds



Songkhla 196 Beds



Nakorn Srithammarat 50 (initial) Beds



Chantaburi 90 Beds



Ubonratchathani 100 Beds

- + 8 Domestic Hospitals
- + 1 Overseas Hospitals
- + 3 Management for Hospitals and Medical Center
- + 2 Heart Centers

MOU for consultancy in Asia

HEALTHCARE SOLUTION PROVIDER

- + Check up/Treatment at home
- + Jin Wellbeing County, mixed-use development
- + Thonburi Health Village
- + Exclusive distributor dental supply brands

JIN WELLBEING COUNTY PROJECT PROGRESS

as at end of Sep 2020



100% completion



156 units sold

1 units sold in 3Q20



121 units transferred



35 units backlog

OTHER BUSINESS



Software Development to support internal operation



Project Development

STOCK INFORMATION

THG

Last Price
18.60 THB

SET : 1,237.04

52-Week High / Low
29.00/15.00

Market Cap
733.60 (USD mn)

THG : 18.60

Market Cap
22,925.16 (THB mn)

Free Float
53.30%

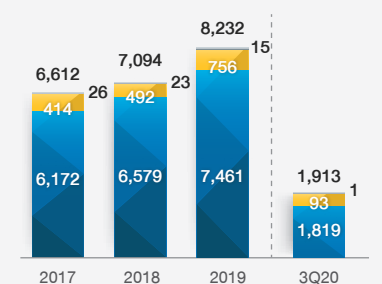
As of 30 Sep 2020



FINANCIAL HIGHLIGHTS

REVENUE

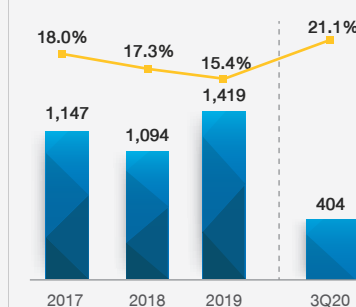
Unit: THB mn



- Revenue from medical services
- Revenue from healthcare solution provider
- Revenue from other businesses

EBITDA

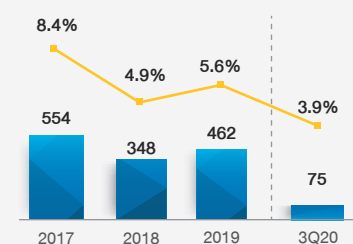
Unit: THB mn



- EBITDA
- EBITDA Margin

NET PROFIT - PARENT

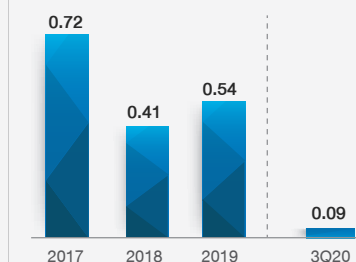
Unit: THB mn



- Net Profit - Parent
- NP Margin

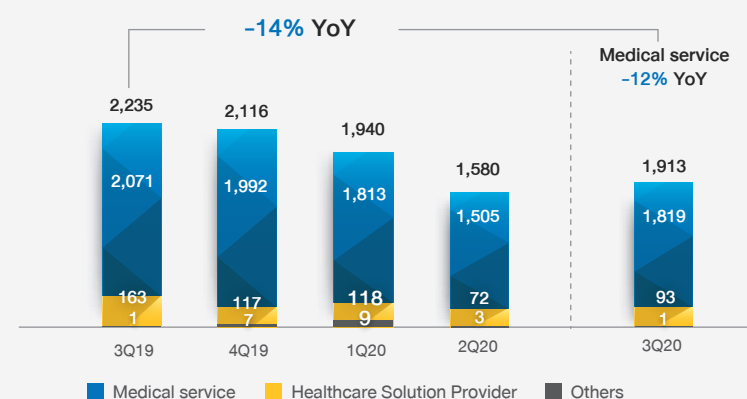
EARNING PER SHARE

Unit: THB



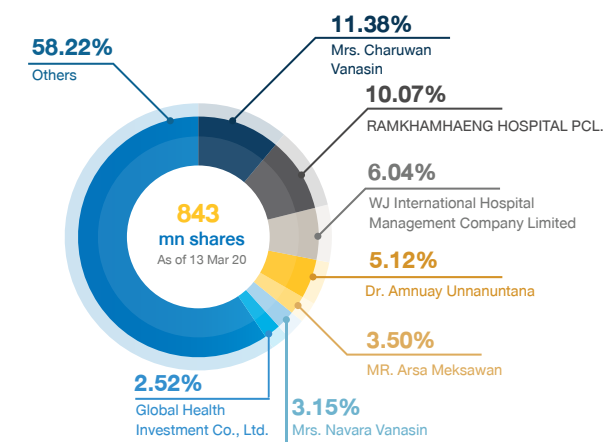
QUARTERLY REVENUE

Unit: THB mn



- Medical service
- Healthcare Solution Provider
- Others

SHAREHOLDING STRUCTURE



As of 31 Mar 2020

DIVIDEND

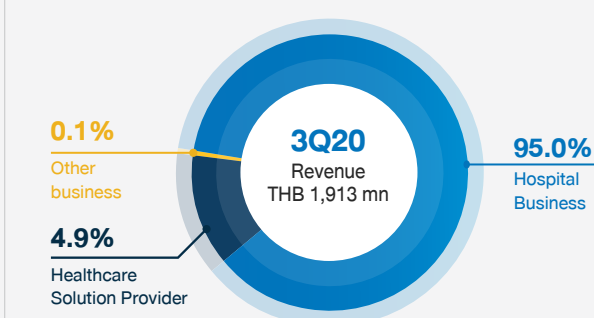
On 24 April, AGM approved the proposed dividend payment of THB 0.40 per share for 2019 performance. That includes the interim dividend payment in September 2019 at THB 0.10 per share.

THB 0.30/share

XD date 12 Mar 20
Payment date 14 May 20

Dividend policy:
not less than 40% of net profit

REVENUE BREAKDOWN



GEARING RATIO

