

THG 46/2018

2 July 2018

Subject : Report on the use of proceeds from Initial Public Offering

To : President

The Stock Exchange of Thailand

In reference to Thonburi Healthcare Group Public Company Limited (“THG”) ‘s Initial Public Offering (IPO) of newly issued ordinary shares during 27-29 November 2018, totaling 85 million shares at the offering price of 38 baht per share, the Company received 3,230 million baht in aggregate net proceeds.

THG would like to report the use of the net proceeds as of 30 June 2018. The amount of money is completely utilized as set forth below.

Unit : million Baht

Propose	Estimated use of net proceeds	31 Dec. 2018	30 Jun. 2018	Total	Remain
To repay loan principals to financial institutions	2,000 - 2,500	2,467	0	2,467	0
Working Capital in THG*	700 -1,200	738	25	763	0
<b>Total</b>	<b>3,230</b>	<b>3,205</b>	<b>25</b>	<b>3,230</b>	<b>0</b>

Remark : \* Working Capital in THG, included to the expenses of Initial Public Offering Proceeds, totaling 123 million baht.

Please be informed accordingly.

Yours sincerely,

Thonburi Healthcare Group Public Company Limited

(Ms. Suwadee Puntpanich)

Company Secretary